

YEAR – III	<b>INVESTMENT MANAGEMENT</b> For the students admitted in the year 2010	ECM620S
SEMESTER - VI		75HRS
CORE - 18		CREDIT - 5

### Objective

To impart skills on the fundamentals of investment and security analysis.

#### UNIT I

15 Hours

Investment –Meaning – Investment Vs speculation, Investment Vs Gambling – important factors favourable for investment program – stages in investment decision making.

#### UNIT II

15 Hours

Risk and Return – Historical and expected return- Measurement – Risk – Types – Measurements of risk .

#### UNIT III

15 Hours

Investor Classification - Investment alternatives – Bonds, preference shares and equity shares .Derivatives – options – swaps – Futures.

#### UNIT IV

15 Hours

Alternative forms of investment – Govt, securities – Life Insurance, private insurance companies, UTI- commercial banks, provident fund, post office schemes, National savings schemes-F.D schemes – New instrument – financial engineering securities- Non bank finance companies – Mutual Fund.

#### UNIT V

15 Hours

Fundamental analysis – Economy, Industry and company specific analysis – Tools for technical analysis – Charts – Support and resistance level analysis.

### TEXT BOOKS

1. Preeti Singh, Investment Management, Himalaya Publishing House.
2. V. K. Bhalla, Fundamentals of Investment Management, S. Chand.

### REFERENCES

1. Prasanna Chandra, Investment Analysis and Portfolio Management, Tata McGraw Hill.
2. Chandra, Investment Analysis & Portfolio management. Tata McGraw Hill.
3. Investment management, Margam Publications.

## Question Paper Pattern

QUESTIONS : 100 % THEORY

Time:3 Hrs

Marks: 75

Part -A =  $10 \times 2 = 20$  Marks

All the Questions are to be Answered

Part -B =  $5 \times 5 = 25$  Marks

Five Questions – Internal Choice.

Part – C =  $3 \times 10 = 30$  Marks

Three Out of Five – Open Choice.